

Management Development Program

WEALTH WISDOM PERSONAL FINANCE AND TAX MANAGEMENT



22 feb
2025



10 - 02
AM PM



Fee per participant

₹ 750/



Mode

Online

Register Now



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WEALTH WISDOM PERSONAL FINANCE AND TAX MANAGEMENT

In today's dynamic financial landscape, personal finance and tax management have become essential skills for professionals and individuals alike. Managing wealth, planning for the future, and navigating tax complexities require a strategic approach that adapts to changes in legislation and economic fluctuations. This MDP aims to enhance participants' understanding of personal finance and tax management by providing them with the knowledge and tools to make informed financial decisions, ensuring long-term financial security and tax efficiency.

The main objectives of the proposed MDP are:

- Build foundational knowledge of budgeting, saving, and expense management.
- Understand investment strategies and diversified portfolio creation.
- Learn tax planning strategies to minimize liabilities and maximize legal savings.
- Design retirement plans for financial stability.
- Evaluate insurance products for comprehensive financial security.

PROGRAM CONTENT:

- Financial Planning Essentials
- Investment Strategies
- Tax Planning
- Retirement Planning
- Insurance Management

LEARNING OUTCOMES:

Participants will gain insights into personal financial planning, investment strategies, tax efficiency, retirement security, and insurance evaluation for a comprehensive approach to financial well-being.

LEADERSHIP TEAM:



Shri. Shishir Jaipuria
Chairman and Patron



Prof. (Dr.) Daviender Narang
Director, JIM



Prof. (Dr.) Rashmi Bhatia
*Dean-Academics and
Chairperson, MDP*

RESOURCE PERSON:



Dr. Namita Nigam
ASSOCIATE PROFESSOR



Prof. Ashwini Varshney
Dean (Students Welfare)

WHO MAY ATTEND:

- Individuals seeking to improve financial literacy.
- Faculty and educators enhancing financial acumen.
- Management professionals refining personal finance strategies.
- Financial advisors staying updated with best practices.

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