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Management Development Program

WEALTH WISDOM
PERSONAL FINANCE AND TAX MANAGEMENT

22 feb 2025

10 - 02
AM PM

Fee per participant
₹ 1000/

Mode
Offline

Register Now

Jaipuria Institute of Management
Block A Gate no-2, Shakti Khand IV, Indirapuram, Ghaziabad - 201014
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WEALTH WISDOM
PERSONAL FINANCE AND TAX MANAGEMENT

In today's dynamic financial landscape, personal finance and tax management have become essential skills for professionals and individuals alike. Managing wealth, planning for the future, and navigating tax complexities require a strategic approach that adapts to changes in legislation and economic fluctuations. This MDP aims to enhance participants' understanding of personal finance and tax management by providing them with the knowledge and tools to make informed financial decisions, ensuring long-term financial security and tax efficiency.

The main objectives of the proposed MDP are:

- Build foundational knowledge of budgeting, saving, and expense management.
- Understand investment strategies and diversified portfolio creation.
- Learn tax planning strategies to minimize liabilities and maximize legal savings.
- Design retirement plans for financial stability.
- Evaluate insurance products for comprehensive financial security.

PROGRAM CONTENT:

- Financial Planning Essentials
- Investment Strategies
- Tax Planning
- Retirement Planning
- Insurance Management

LEARNING OUTCOMES:

Participants will gain insights into personal financial planning, investment strategies, tax efficiency, retirement security, and insurance evaluation for a comprehensive approach to financial well-being.

LEADERSHIP TEAM:

Shri. Shishir Jaipuria
Chairman and Patron

Prof. (Dr.) Daviender Narang
Director, JIM

Prof.(Dr.) Rashmi Bhatia
Dean-Academics and Chairperson, MDP

RESOURCE PERSON:

Dr. Ashwani Kumar
Dean (SW)

Dr. Namita Nigam
Associate Professor

WHO MAY ATTEND:

- Individuals seeking to improve financial literacy.
- Faculty and educators enhancing financial acumen.
- Management professionals refining personal finance strategies.
- Financial advisors staying updated with best practices.

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